



Suggested Curriculum Guide for Financial Planning Option

Freshman (1st Semester) 15 hrs

GSD 101 Foundations of Learning
BUS 101 Nature of Business
E-1A* ENG 101
E-2 MAT 112A/B, 114 Algebra & Applications or
MAT 211 Calculus
E-3A Arts

Sophomore (1st Semester) 16 hrs

BUS 200 (1) Professional Development Series
BUS 209 Fundamentals of Financial and Managerial Accounting
E-5A Historical Perspective
BUS 207 Fundamentals of Interpersonal Business
ECO 230 Fundamentals of Microeconomics (Element 5B)
FIN 201 Personal Money Management

Junior (1st Semester) 15 hrs

BUS 300 (1) Professional Development Series
BUS 304 Essentials of Management and Information Systems
BUS 305 Essentials of Marketing
RMI 370 Principles Risk and Insurance
FIN 304 Financial Institutions
Free Elective (2 hrs)

Senior (1st Semester) 14 hrs

BUS 400 (1) Professional Development Series
E-4 Natural Science
E-6 Diversity
Free Elective (1 hr)
FIN 324 Principles of Investments
FIN 311 Personal Financial Planning

Freshman (2nd Semester) 15 hrs

BUS 206 Fundamentals of Problem Solving with Excel
E-1B* ENG 102
E-1C CMS 100 or 210
E-3B Humanities
E-4 Natural Science

Sophomore (2nd Semester) 15 hrs

ECO 231 Fundamentals of Macroeconomics
BUS 204 Fundamentals of Business Law and Ethics
STA 260 Business Statistics
BUS 301 Essentials of Formal Business Communication
BUS 302 Essentials of Finance

Junior (2nd Semester) 15 hrs

ACC 322 Tax I
BUS 303 Essentials of Organizational Behavior and Human Resources
FIN 301 Business Finance II
BUS 306 Essentials of Operations and Supply Chain
RMI 374 Fund Life and Health Insurance

Senior (2nd Semester) 15 hrs

BUS 402 Integrated Strategic Management
E-6 Diversity
FIN 420 Investment and Portfolio Theory
RMI 474 Life Insurance and Estate Planning
Free Elective (3 hrs)

*Course must be taken in semester indicated.

Upper division courses: All students are required to have a minimum of 42 hrs. upper division (300-level or above) courses distributed throughout Major/Supporting/Gen Ed/Free Electives categories.

Refer to the University Catalog at <https://catalogs.eku.edu/> regarding University and General Education Requirements.